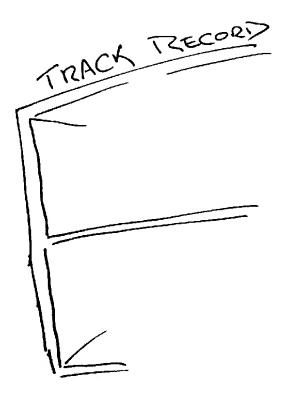
IPv4 Address Exhaustion: A Progress Report

Geoff Huston

Chief Scientist

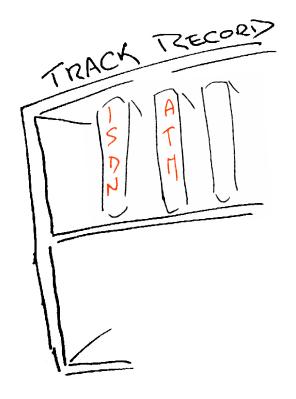
APNIC

The mainstream telecommunications industry has a rich history



The mainstream telecommunications industry has a rich history

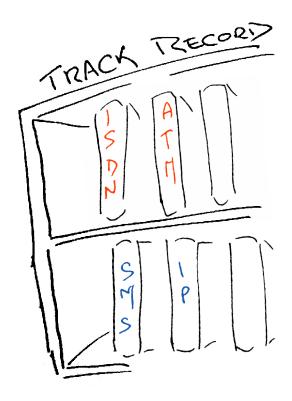
...of making very poor technology choices



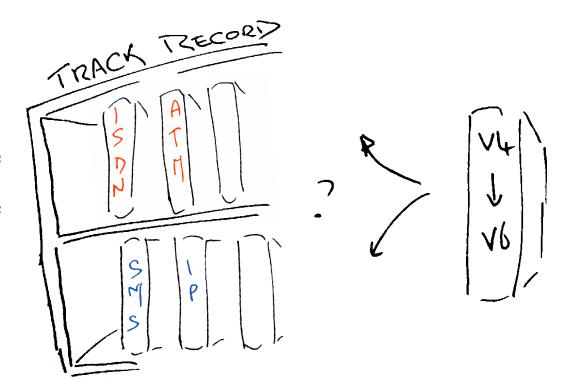
The mainstream telecommunications industry has a rich history

...of making very poor technology guesses

and regularly being taken by surprise!



So, how are we going with the IPv4 to IPv6 transition?



Do we really need to worry about this?

Do we really need to worry about this?

Surely IPv6 will just happen — its just a matter of waiting for the pressure of Ipv4 address exhaustion to get to sufficient levels of intensity.

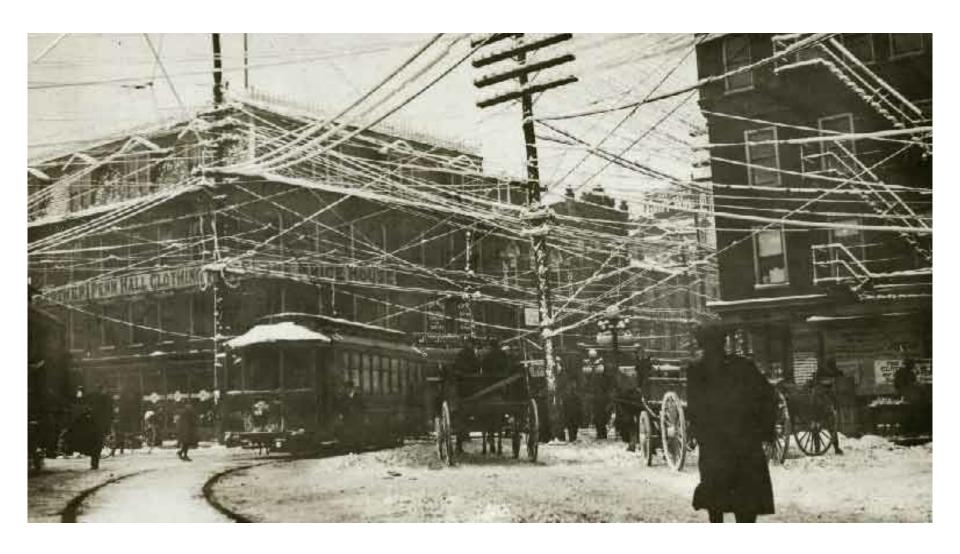
Do we really need to worry about this?

Surely IPv6 will just happen — its just a matter of waiting for the pressure of Ipv4 address exhaustion to get to sufficient levels of intensity.

Or maybe not - let's look a bit closer at the situation

The "inevitability" of technological evolution

wites



The "inevitability" of technological evolution wites

Well what did you expect? They are VIRTUAL circuits, so a picture was always going to be a challenge!

The "inevitability" of technological packets virtal evolution wites

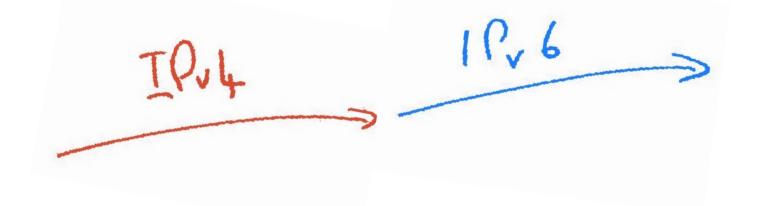
The "inevitability" of technological evolution

Now lets look at something a little more topical to today!

The "inevitability" of technological evolution?



The "inevitability" of technological evolution?



The challenge often lies in managing the transition from one technology to another

transition

The challenge often
lies in managing the
transition from one
technology to anotheradress exhaustion

To get from here to there requires an excursion through an environment of CGNs, CDNs, ALGs and similar middleware solutions to IPV

IPW transition. CGNs

ALGS CONS

The challenge often
lies in managing the
transition from one
technology to anotheradress exhaustion

To get from here to there requires an excursion through an environment of CGNs, CDNs, ALGs and similar middleware solutions to IPV4

IPM transition. CGNs

ALGS CONS

Transition requires the network owner to undertake capital investment in network service infrastructure. What lengths will the network owner then go to to protect the value of this additional investment by locking itself into this "transitional" service model for an extended/indefinite period?

The challenge often lies in managing the transition from one technology to another

IPM transition. CGNs

ALGS CONS

IPV6

The risk in this transition phase is that the Internet heads off in a completely different direction!

How can we "manage" this transition?

How can we "manage" this transition?

To ensure that the industry maintains a collective focus on IPv6 as the objective of this exercise!

How can we "manage" this transition?

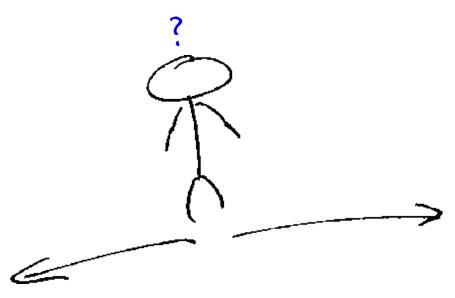
To ensure that the industry maintains a collective focus on IPv6 as the objective of this exercise!

And to ensure that we do not get distracted by attempting to optimize what were intended to be temporary measures

1. This is a deregulated and highly competitive environment

1. This is a deregulated and highly competitive environment

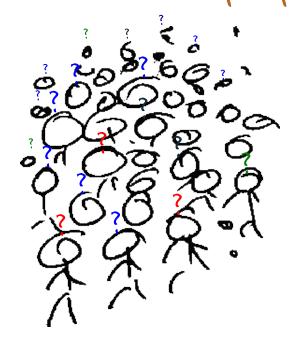
It is NOT a case of a single either/or decision



1. This is a deregulated and highly competitive environment

There are many different players Each with their own perspective





1. This is a deregulated and highly competitive environment

There are many different players

Each with their own perspective



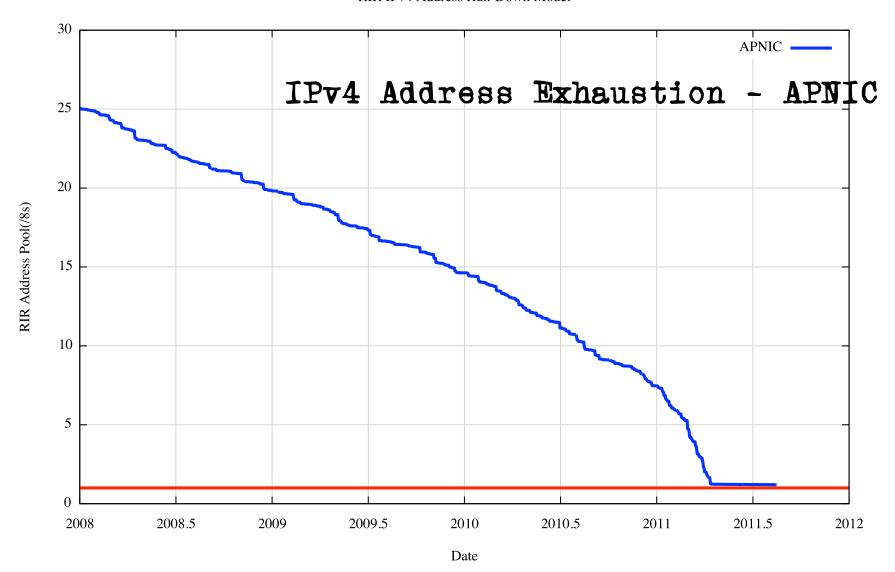
And all potential approaches will be explored!

1. This is a deregulated and highly competitive environment
There is no plan!

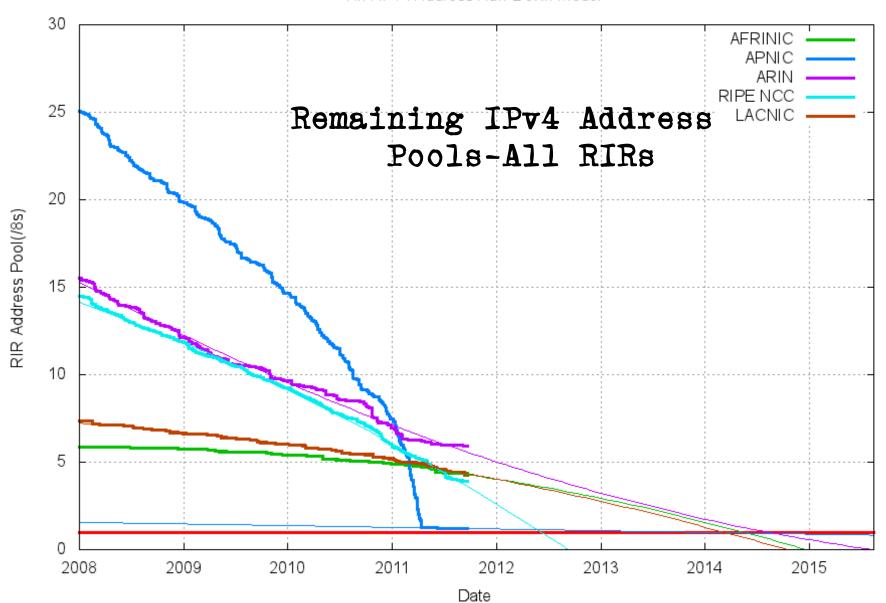
1. This is a deregulated and highly competitive environment
There is no plan, just the interplay of various market pressures

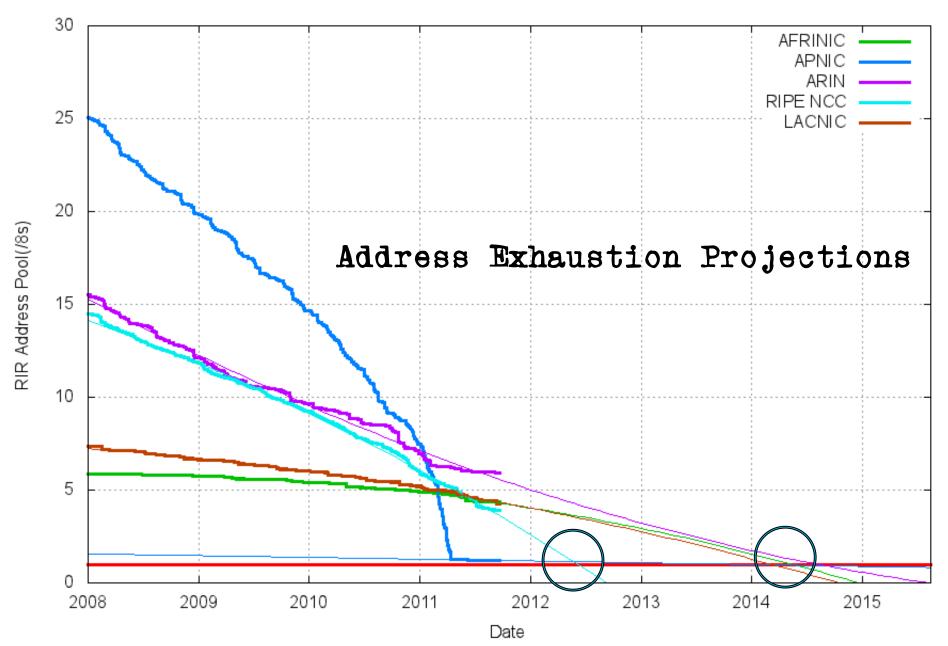
1. This is a deregulated and highly competitive environment
There is no plan, just the interplay of various market pressures

2. Varying IPv4 Address Exhaustion Timelines



RIR IPv4 Address Run-Down Model

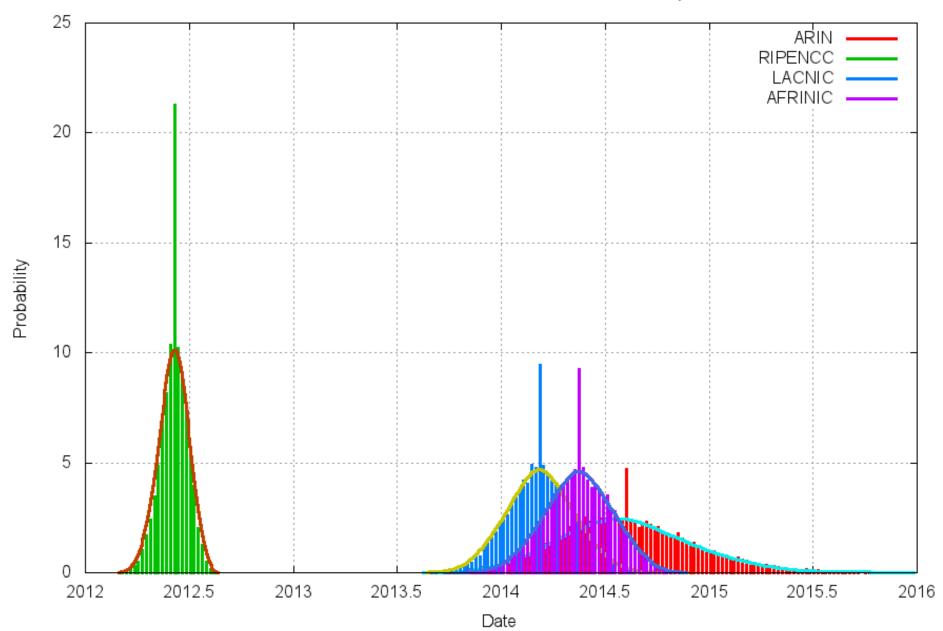




Exhaustion Predictions

RIR	Predicted Exhaustion Date *	Remaining Address Pool (20 Sep 2011)
APNIC	19 April 2011 (actual)	1.20 /8s (0.3 /8s rsvd)
RIPE NCC	4 June 2012	3.91 /8s
LACNIC	8 March 2014	4.27 /8s
AFRINIC	16 May 2014	4.38 /8s
ARIN	8 Aug 2014	5.91 /8s

^{*} Here "exhaustion" is defined as the point when the RIR's remaining pool falls to 1 /8



Or not

Or not

Is IPv4 address exhaustion a "here and now" problem or a "some time in the future" problem?

Or not

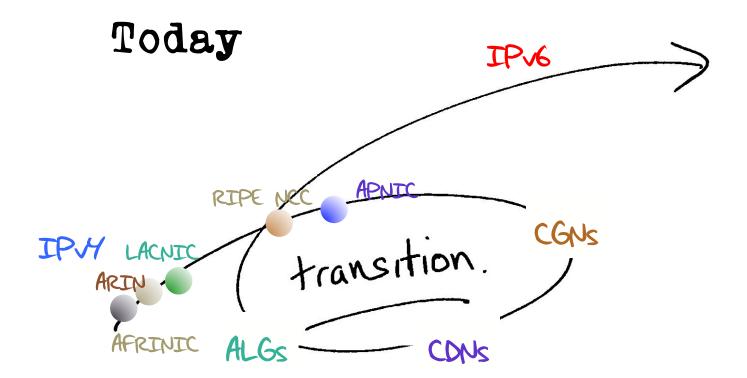
Is IPv4 address exhaustion a "here and now" problem or a "some time in the future" problem?

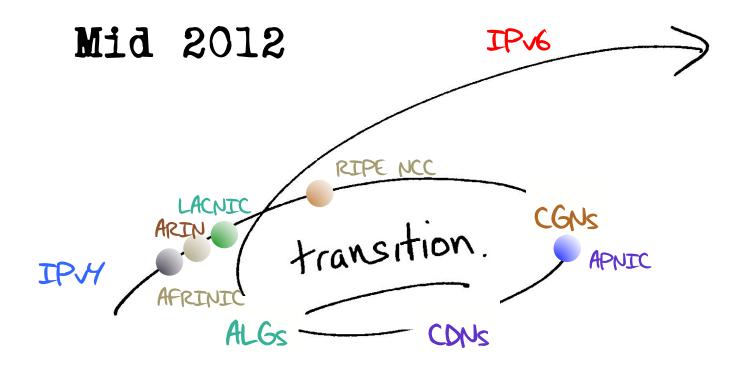
It's not happening until its happening to me!

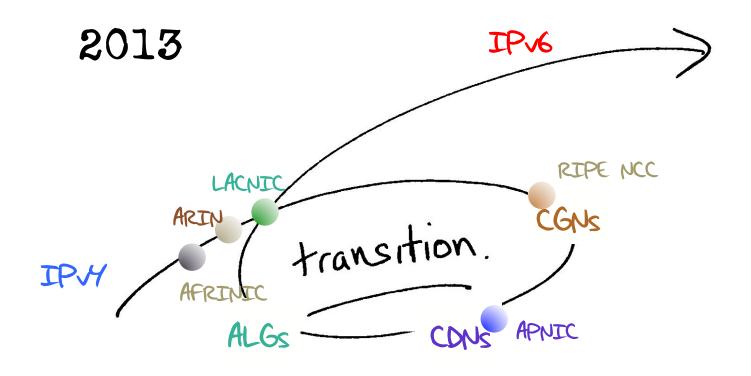
- 1. This is a deregulated and highly competitive environment
 There is no plan, just the interplay of various market pressures
- 2. Varying IPv4 Address Exhaustion Timelines
 There is a credibility problem!

- 1. This is a deregulated and highly competitive environment
 There is no plan, just the interplay of various market pressures
- 2. Varying IPv4 Address Exhaustion Timelines
 There is a credibility problem: This
 industry has a hard time believing
 reality over its own mythology

- 1. This is a deregulated and highly competitive environment
 There is no plan, just the interplay of various market pressures
- 2. Varying IPv4 Address Exhaustion Timelines
 There is a credibility problem: This
 industry has a hard time believing
 reality over its own mythology
- 3. Regional Diversity







By 2013 it is possible that different regions of the world will be experiencing very different market pressures for the provision of Internet services, due to differing transitional pressures from IPv4 exhaustion

By 2013 it is possible that different regions of the world will be experiencing very different market pressures for the provision of Internet services, due to differing transitional pressures from IPv4 exhaustion

What's the level of risk that the differing environments of transition lead to significantly different outcomes in each region?

By 2013 it is possible that different regions of the world will be experiencing very different market pressures for the provision of Internet services, due to differing transitional pressures from IPv4 exhaustion

Will we continue to maintain coherency of a single Internet through this transition?

What's the level of risk that the differing environments of transition lead to significantly different outcomes in each region?

Transition will take many years...

5 years, maybe 10 years, maybe longer

Transition will take many years...

5 years, maybe 10 years, maybe longer

Are we still firmly committed to the plans we had 5 years ago?

Transition will take many years...

5 years, maybe 10 years, maybe longer

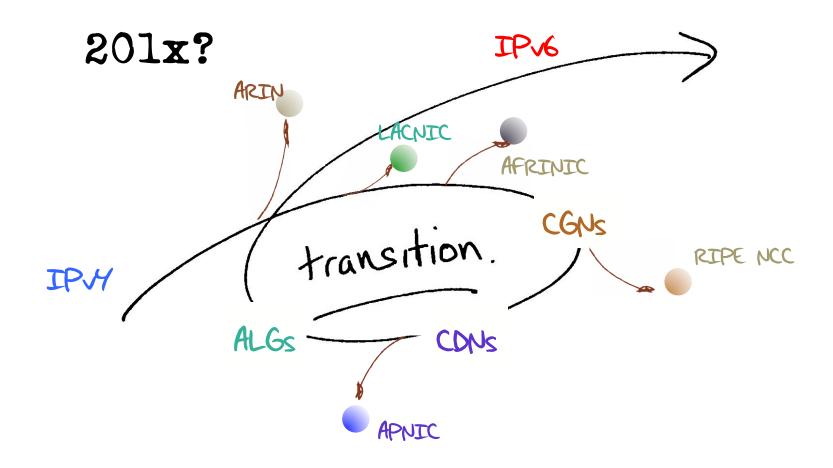
Are we still firmly committed to the plans we had 5 years ago? How about our 10 year old plans?

Transition will take many years...

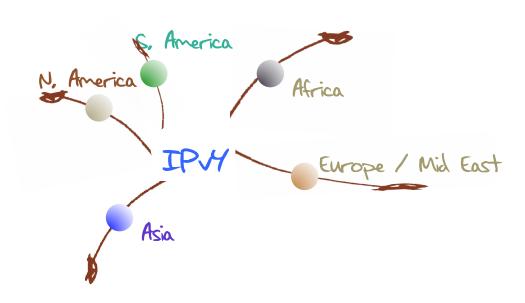
5 years, maybe 10 years, maybe longer

Are we still committed to the plans we had 5 years ago? How about our 10 year old plans?

The longer the period of transition, the higher the risk of completely losing the plot and heading into other directions!



20xx?



- 1. This is a deregulated and highly competitive environment
 There is no plan, just the interplay of various market pressures
- 2. Varying IPv4 Address Exhaustion Timelines
 There is a credibility problem: This
 industry has a hard time believing
 reality over its own mythology
- 3. Regional Diversity
 One network is not an assured outcome!

- 1. This is a deregulated and highly competitive environment
 There is no plan, just the interplay of various market pressures
- 2. Varying IPv4 Address Exhaustion Timelines
 There is a credibility problem: This
 industry has a hard time believing
 reality over its own mythology
- 3. Regional Diversity
 One network is not an assured outcome:
 Market pressures during an extended transition may push the Internet along different paths in each region

Can we help the Internet through this transition?

Can we help the Internet through this transition?

Or at least, how can we avoid making it any worse than it is now?

Three thoughts...



Firstly

If we want one working Internet at the end of all this, then keep an eye on the larger picture

Think about what is our common interest here and try to find ways for local interests to converge with common interests

Secondly

Addresses should be used in working networks, not hoarded

Scarcity generates pain and uncertainty

Hoarding exacerbates scarcity in both its intensity and duration

Extended scarcity prolongs the pain and increases the unpredictability of the entire transition process

Finally...

Bring it on! A rapid onset of exhaustion and a rapid transition represents the best chance of achieving an IPv6 network as an outcome

The more time we spend investing time, money and effort in deploying IPVY address extension mechanisms, the higher the risk that we will lose track of the intended temporary nature of transition and forget about Ipv6!

If we are truly committed to achieving a single and coherent IPv6 Internet as an outcome of this transition then traditional industry reactions of conservatism and caution are probably not going to help us get there!

If IPv6 is what we are after as an open and accessible platform for further network growth and innovation then it may be better to deliberately compress the timelines for transition, not extend them!

Thank You!